

**PRACTICE SUMMARY REPORT**

**PRACTICE**

**CLASS PRODUCTION SUMMARY**

Actual 07/04/09 through 01/04/10 Forecast 01/04/10 to 07/04/10

Dental Procedures		Actual Dollars	Forecast Dollars
Diagnostic	[100- 999]	\$ 913.00	\$ 378.00
	[400- 999]		
Xray	[200- 399]	\$ 606.00	\$ 3965.00
Preventative	[1000-1999]	\$ 1215.00	\$ 789.00
Restorative	[2000-2699]	\$ 2177.00	\$ 739.00
	[2900-2999]		
Inlays&Onlays	[2510-2664]	\$ 0.00	\$ 0.00
Posts	[2950-2955]	\$ 0.00	\$ 0.00
Endodontics	[3000-3999]	\$ 2312.00	\$ 3689.00
Periodontics	[4000-4999]	\$ 0.00	\$ 396.00
Prosthodontics-R	[5000-5999]	\$ 81.00	\$ 0.00
Prosthodontics-F	[6000-6999]	\$ 2040.00	\$ 0.00
Crowns	[2700-2899]	\$ 8160.00	\$ 6120.00
Oral Surgery	[7000-7999]	\$ 2307.00	\$ 0.00
Orthodontics	[8000-8999]	\$ 3000.00	\$ 3000.00
Adj. Services	[9000-9999]	\$ 361.00	\$ 0.00
		=====	=====
Totals		\$ 23172.00	\$ 19076.00

Medical Procedures		Actual Dollars	Forecast Dollars
Anesthesia		\$ 0.00	\$ 0.00
Surgery		\$ 0.00	\$ 0.00
Radiology		\$ 0.00	\$ 0.00
Pathology/Lab		\$ 0.00	\$ 0.00
Medicine		\$ 0.00	\$ 0.00
iiiiiiiiiiiiiiii		\$ 0.00	\$ 0.00
		=====	=====
Totals		\$ 0.00	\$ 0.00

Total Goals \$ 12000.00 valid after / /

**PROVIDER PRODUCTION**

07/04/09 through 01/04/10

Provider	Prov. Prod.	Practice Prod.	% of Prod.
Doctor Smiley	\$ 20001.00	\$ 23172.00	86.32%
Nancy Benfer	\$ 192.00	\$ 23172.00	0.83%
Monica Baxter	\$ 103.00	\$ 23172.00	0.44%
Dennis Holebrook	\$ 2876.00	\$ 23172.00	12.41%

Sample

Fictitious Data

# PRACTICE SUMMARY REPORT

## PRACTICE

### TREATMENT PLAN SUMMARY

07/04/09 through 01/04/10

Number of Treatment plan transactions	0
Dollars of Treatment plan transactions	
Primary treatment plans	\$ 0.00
Secondary treatment plans	\$ 0.00
Dollars of Accepted Treatments	
Primary treatment plans	\$ 0.00
Secondary treatment plans	\$ 0.00
Dollars of Not Accepted Treatments	
Primary treatment plans	\$ 0.00
Secondary treatment plans	\$ 0.00
% Dollars of accepted treatment plans	0.00%
Number of treatment plans scheduled	0
Dollars of scheduled treatment plans	\$ 0.00
Dollars from completed treatment plans	\$ 0.00

### RECEIVABLES SUMMARY (Receivables totals records must be up to date)

07/04/09 through 01/04/10

Net Productions	\$ 1741.17
Net Collections	\$ 937.30
Change in Receivables	\$ -11913.87
Total Amount outstanding on Account Budget Plans	\$ 0.00
Total amount outstanding due to missed Account Budget Plan payments	\$ 0.00
Total amount outstanding on Patient Budget Plans	\$ 1695.87

Fictitious Data

Sample Sample

**PRACTICE SUMMARY REPORT**

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**INSURANCE SUMMARY**

07/04/09 through 01/04/10

	ACTUAL	TREAT. PLAN
Unsubmitted		
Charges to be submitted	\$ 1627.00	\$ 0.00
Unsubmitted Ortho charges	\$ 0.00	\$ 0.00
	=====	=====
Total Unsubmitted	\$ 1627.00	\$ 0.00
Estimated insurance payments	\$ 920.40	
Outstanding and Pending Claims		
Claim amounts submitted	\$ 2191.00	\$ 0.00
Orthodontic claims submitted	\$ 0.00	\$ 0.00
	=====	=====
Total outstanding	\$ 2191.00	\$ 0.00
Estimated payments due	\$ 1265.30	
Collections from insurance payments	\$ 0.00	
Portion of Income from DMO plans	\$ 0.00	
Insurance write-offs (50.90,50.91)	\$ 40.00	

**PATIENT REFERRALS**

07/04/09 through 01/04/10

Total number of new patients referred in	0
Total production for these patients	\$ 0.00

**PROFESSIONAL REFERRALS**

07/04/09 through 01/04/10

Total number of new patients referred in	0
Total production for these patients	0.00

Patients referred out in date range	0
All patients past expected return date	8

\*no check on date range

\*if expected return date is blank, patient is excluded

**RECALL SUMMARY**

07/04/09 through 01/04/10

Recall patients seen	1
Recall patients due and not seen	100
Estimated Recall income not realized	\$ 9738.00
Estimated Recall income realized	\$ 115.00

Fictitious Data

Sample